

TRANSACTIONS LIST

Mergers and Acquisitions				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2002	Consortium of venture capital investors* (Acquiror)	Major worldwide publishing company*	\$11 million	Acquisition of wholly-owned subsidiary of major publishing company; concurrent Series A Preferred Stock financing
Spring 2002	Raindance Communications, Inc. (NASDAQ: RNDC) (Acquiror)	InterAct Conferencing, LLC	\$10 million	Asset purchase for common stock and cash; S-3 Registration Statement
Spring 2002	Reason, Inc. (Target)	InPhonic Inc.	\$7.5 million	Asset sale for common and preferred stock; liquidation and dissolution after asset sale
Summer 2001 through Winter 2002	MessageMedia, Inc. (formerly NASDAQ: MESH) (Target)	DoubleClick Inc. (NASDAQ: DCLK)	\$41 million**	Stock for stock, direct merger; S-4 Registration Statement, including SEC review and six rounds of legal and accounting comments

Venture Capital Financings				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2002	CreekPath Systems, Inc.	Sequel Partners; TeleSoft Partners; New Enterprise Associates	\$17.3 million	Series B Preferred Stock financing
Spring 2002	Vericept Corporation	Sequel Partners; Sigma Partners	\$6 million	Series B Preferred Stock financing (third round); lead associate
Fall 2001	Reason, Inc.	Sequel Partners; LoneTree Capital	\$0.5 million	Bridge financing
Fall 2001	Sequel Partners	Vericept Corporation	\$5 million	Series B Preferred Stock financing (second round)

Joint Ventures				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2000	Concert BV (a joint venture between AT&T and British Telecom)	Sharinga Networks, Inc.; FreeOnline	\$62 million	Acquisition of minority interest (plus warrant coverage allowing for majority interest) in Sharinga Networks, Inc., an affiliate of Australian ISP provider, FreeOnline

Venture Fund Formations				
Date	Client Name	Other Parties	Transaction Value	Comments
Summer 2001	Sawtooth Ventures L.P.	*	*	

* Confidential information withheld
 ** Initial transaction value



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